VolitionRx

EPIC 2014



Dr Mark Eccleston (MBA)

Nucleosomics®

Revolutionizing Cancer Diagnostics

20A

Rue Du Seminaire

B-5000 Namur

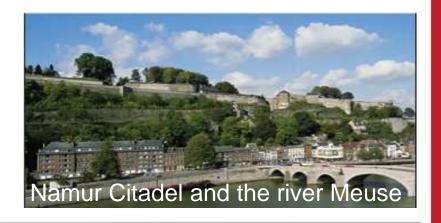
Belgium

A VolitionRx Company

www.volitionrx.com

Origins and Current Status

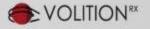
- Belgian R&D facility, US OTC listed
- Nucleosomics® Core Technology Platform
- \$11M equity funding and €1.47M DG06 (regional) funding
- Experienced management team
- Core team of 7 scientists
- Chief Operations Officer
- Sales and Marketing Director
- Kit production
- Former Eppendorf lab





Epigenetics - Definitions

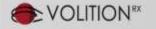
- "Heritable changes in gene expression without changes in DNA sequence"
 - Non sequence based changes in phenotype and gene expression
 - Environmentally modulated
 - Reversible
 - Heritable
- "Structural Adaptation of Chromosomal Regions so as to register, signal or perpetuate altered activity states"
- What turns genes on and off and under what circumstances
 - '09 Silver Jubilee of groundbreaking work by Surani, Solter and Cattanach
 - Global epigenetic market \$1.7 billion in '09 with CAGR of 60% to '12



Epigenetics meets oncology

- Epimutations provide a second hit in two-hit cancer initiation model
- These events can take place years before symptoms present*
- Gradual ramp up to (often) high nucleosome levels on diagnosis
- Histone variants can distinguish nucleosomes of tumour origin
- Altered histone modification profiles in cancer derived nucleosomes
- Applications
 - Low cost screening and early diagnosis
 - Patient stratification e.g. Neoadjuvant therapy selection
 - Prognosis

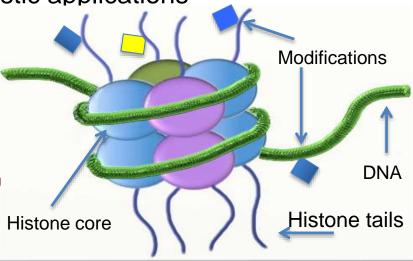
*Aotake 1999, Holdenrieder 2009



Nucleosomes - Diagnostic Potential

- Nucleosomes are a basic structural unit for genes
- Elevated cell turnover increases blood nucleosome levels
 - Cancer, heart attack, surgery, severe auto-immune disease
- This has previously limited diagnostic applications
 - Therapy response
 - Relapse

Volition has solved this problen

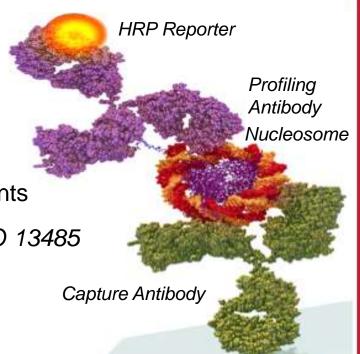




Nucleosomics® - Accessing the Epigenome

Four patent-protected NuQ® suites of products:

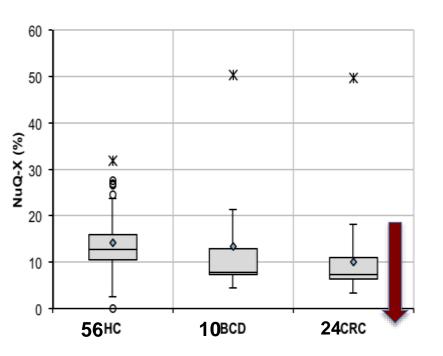
- 1. NuQ®-X specific DNA modifications
- 2. NuQ®-V histone variants
- 3. NuQ®-M histone modifications
- 4. NuQ®-A nucleosome-protein adducts
- Antibody supply and development agreements
- In house manufacturing and outsourced ISO 13485
- Research use only kits launched Q1 2014
- 6 assays (retail €795-€995) and growing
- Global distribution agreement

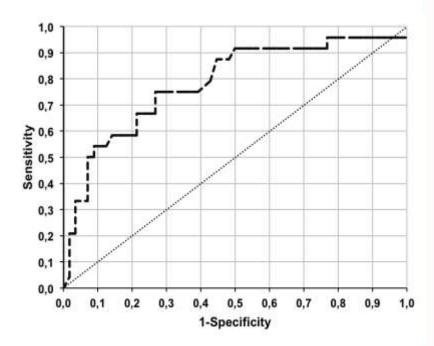




Epigenetic profiling immunoassay platform

Nucleosomics® - 5MC Single Biomarker





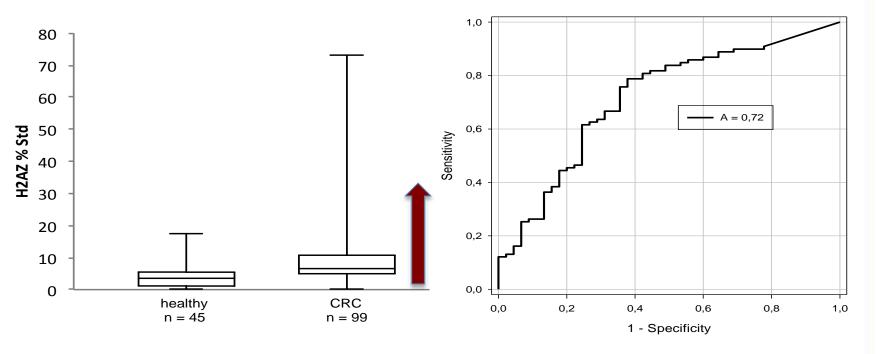
75% Sensitivity / 72% Specificity

Holdenrieder et. al. ANTICANCER RESEARCH 34: 2357-2362 (2014)



Reproducible data sets

Nucleosomics® - NuQ® V001 Single Biomarker



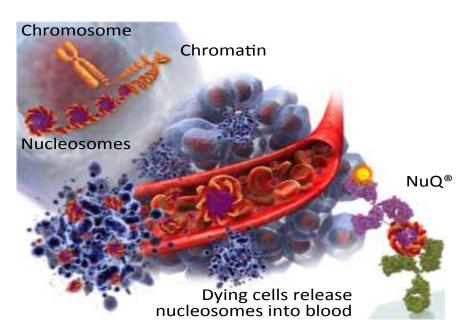
• CRC n = 99 (WACB)

- 75% Sensitivity / 64% Specificity
- Healthy n = 45 (CTLS, Seralab, Liège, Imperial)

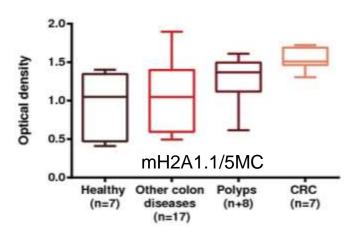


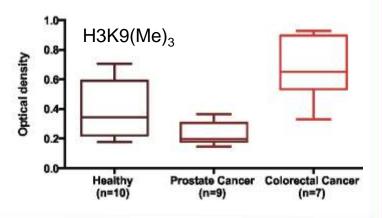
Differential Biomarker Response

Nucleosomics®- Revolutionizing Cancer Diagnostics



- Clinical trials colon and prostate cancer
- CE mark application for lead indication
- Expand to US and pilot new indications







Non invasive, affordable technology accessible by all

Nucleosomics® - CRC screening trial

- NuQ® CRC screening in representative 938 symptomatic cohort
- 3-assay test panel 60μL of blood serum
 - 84% sensitivity (accurate detection) at 78% specificity
 - 60% detection of adenomas (polyps)
 - Similar Detection of early (I or II) and late-stage (III or IV)
- Completion of 4800 cohort Q1 2015
- Prospective 14000 cohort collection began April 2014



Nucleosomics® - Commercial and Patient Impact

The Market – our target

- "Blockbuster" population screening \$4Bn for colorectal cancer
- Third most common cancer worldwide
 - 1 230 000 newly diagnosed and 609 000 deaths annually
- Second most common cancer in EU
 - 450 000 newly diagnosed and 230 000 deaths annually
- Mainly affects over 50s i.e. 175M citizens in Eu

The Patient – our goal

- Earlier diagnosis of major cancers
- Stratification and treatment selection
- Monitoring for high risk groups e.g. genetically predisposed and relapse



Nucleosomics®- Revolutionising Cancer Diagnostics



- Easily implemented
- Point of Care diagnosis



High Sensitivity

(identifies patients with disease)

Rapid Specialist referral and treatment selection

High Specificity

(identifies healthy)

Peace of mind



Simple, affordable, accessible cancer diagnostics

VolitionRx - Current Trials

Hvidovre Hospital, University of Copenhagen, Denmark

- Retrospective 5000 patient study Colorectal population screening
- Prospective 14 000 patient study Colorectal population screening

Bonn University Hospital, Germany

Retrospective 800 patient study – various cancers (completed)

- Retrospective 1500 patient study Lung cancer
- Prospective 4000 patient study various cancers, healthy and disease controls
- Neo-adjuvant therapy stratification breast cancer

Mont-Godinne Hospital, Belgium

• 250 patient longitudinal study - early detection/prognosis of colorectal cancer.



VolitionRx - Partnering opportunities

Well-annotated blood or urine samples

Various stages of disease plus control materials for clinical studies

Therapeutic trials for patient stratification

Hardware platform providers – research and diagnostic

CROs - epigenetic assays and generic efficacy/toxicity biomarkers

Dr Mark Eccleston (MBA)

Collaborations Manager

VolitionRx

m.eccleston@volitionrx.com

Phone: +44 (0) 1353 771312

Mobile: +44 (0) 7812 046749

Skype: Mark_Eccleston

www.VolitionRX.com

