# VolitionRx

# SMI BioNetworks Summit 2014

# Biomarker - Pharma partnering An ideal partnership? Dr Mark Eccleston (MBA)

20A Rue Du Seminaire B-5000 Namur Belgium

A VolitionRx Company

www.volitionrx.com

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# **Origins and Current Status**

- Belgian R&D facility, US OTC listed
- Nucleosomics<sup>®</sup> Core Technology Platform
- \$10M equity funding and €1.47M regional funding

- Experienced management team
- Core team of 7 scientists
- Kit production

**VOLITION**<sup>RX</sup>

- Chief Operations Officer
- Former Eppendorf lab



Epigenetic cancer diagnosis and prognosis

# **VolitionRx - Clinical Networks**

### **Cancer Banks**

- Wales 500 patient retrospective study in breast cancer
- Manchester 100 patient prospective study renal, bladder and prostate

## Hvidovre Hospital, University of Copenhagen, Denmark

- Retrospective 5000 patient study Colorectal population screening
- Prospective 11 000 patient study Colorectal population screening

## Bonn University Hospital, Germany

Retrospective 800 patient study - various cancers (completed)

- Retrospective 1500 cohort study Lung cancer
- Prospective 4000 cohort study various cancers and controls
- Neo-adjuvant therapy stratification breast cancer

## Mont-Godinne Hospital, Belgium

• 250 patient longitudinal study - early detection/prognosis of CRC.

### ► VOLITION<sup>®</sup> EU trials to support CE mark application in 2014

## Introduction

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- Understanding impact of early diagnosis and prognosis
- Pinpointing opportunities for biomarker integration
- CDx as enabling technology not a market restraint
- Surrogate biomarkers efficacy monitoring
  - therapy switching
- Engaging with partners Patients Resource/Benefactor
  - CROs Customers
  - Suppliers Manufacturing

**Opportunities in oncology and beyond** 

# **Impact of Early Diagnosis**

Cancer	Incidence	Rank	Mortality	Rank	5-yr survival		Ratio
					Distant	Local	
Lung	215, 021	1	161, 841	1	4%	53%	15X
PCa	186, 320	2	28, 660	5	3%	100%	31X
Breast	182, 460	3	40, 481	3	23%	98%	4X
CRC	153, 861	4	50, 640	2	12%	90%	8X

- More Treatment options Better for Patient
  - Better for Payers
  - Besterrfærækailability

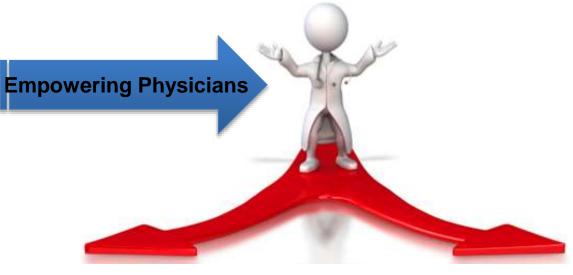
Analysis by PwC (PWC Diagnostics 2011); survival rates from US National Cancer Institute; incidence and mortality data from GLOBOCAN 2008 (IARC)

Earlier diagnosis improves outcome

# **Impact of Early Diagnosis**



- Easily implemented Screening
- Point of Care diagnosis



High Sensitivity

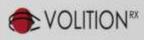
(identifies patients with disease)

Rapid Specialist referral and treatment selection

High Specificity

(identifies healthy)

Peace of mind



Earlier diagnosis improves outcome

## **Impact of Early Prognosis**

- Over Diagnosis can lead to over treatment
  - False positives Diagnosis confirmation
  - Slow burner Patient stratification/monitoring
- Prognostic applications
  - Mammaprint Predicts metastatic potential
  - OncoType Dx Predicts recurrence potential
  - Her2 Predicts good response Herceptin
  - BRCA mutation Predicts elevated risk PARPi
  - Non responders Neo adjuvant therapy
    RA therapy selection

OLITION<sup>™</sup> Accurate prognosis improves treatment selection

# Epigenetics - Diefigitietie Potential

- "Heritable changes in gene expression without changes in DNA sequence"
  - Non sequence based changes in phenotype and gene expression
  - Environmentally modulated
  - Reversible
  - Heritable

**VOLITION**<sup>RX</sup>

- "Structural Adaptation of Chromosomal Regions so as to register, signal or perpetuate altered activity states"
- What turns genes on and off and under what circumstances
  - '09 Silver Jubilee of groundbreaking work by Surani, Solter and Cattanach
  - Global epigenetic market \$1.7 billion in '09 with CAGR of 60% to '12

#### **Overlying the genome, underlying the disease**

# **Epigenetics meets oncology**

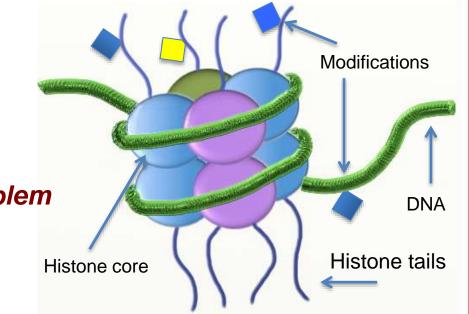
- Epimutations provide a second hit in two-hit cancer initiation model
- These events can take place years before symptoms present\*
- Gradual ramp up to (often) high nucleosome levels on diagnosis
- Histone variants can distinguish nucleosomes of tumour origin
- Altered histone modification profiles in cancer derived nucleosomes
- Applications
  - Low cost screening and early diagnosis
  - Patient stratification e.g. Neoadjuvant therapy selection
  - Prognosis
  - CDx for epigenetic modifiers

\*Aotake 1999, Holdenrieder 2009

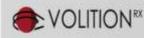
► VOLITION<sup>®</sup> Epigenetics pathways implicated in oncology

## **Nucleosomes - Diagnostic Potential**

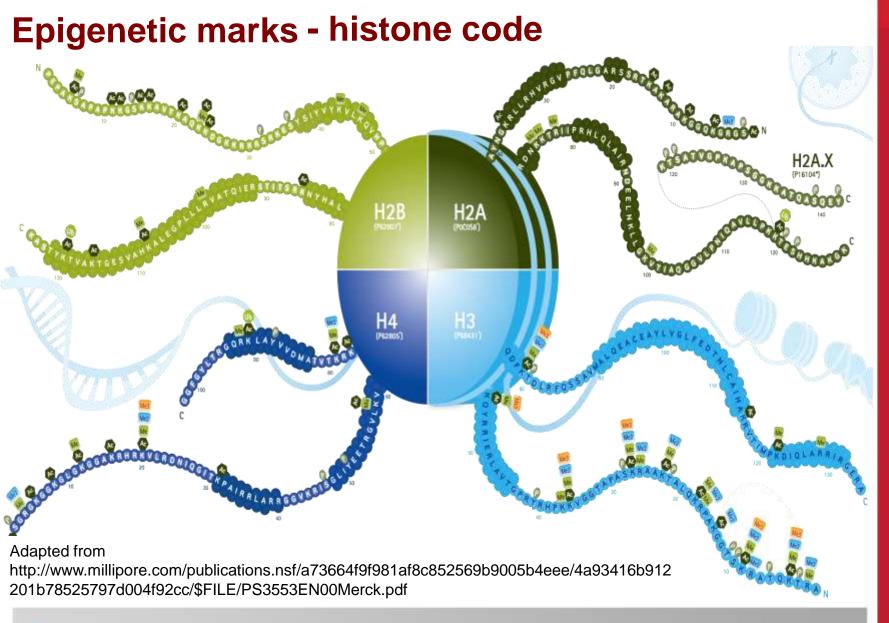
- Nucleosomes are a basic structural unit for genes
- Elevated cell turnover increases blood nucleosome levels
  - Cancer, heart attack, surgery, severe auto-immune disease
- This has previously limited diagnostic applications
  - Therapy response
  - Relapse







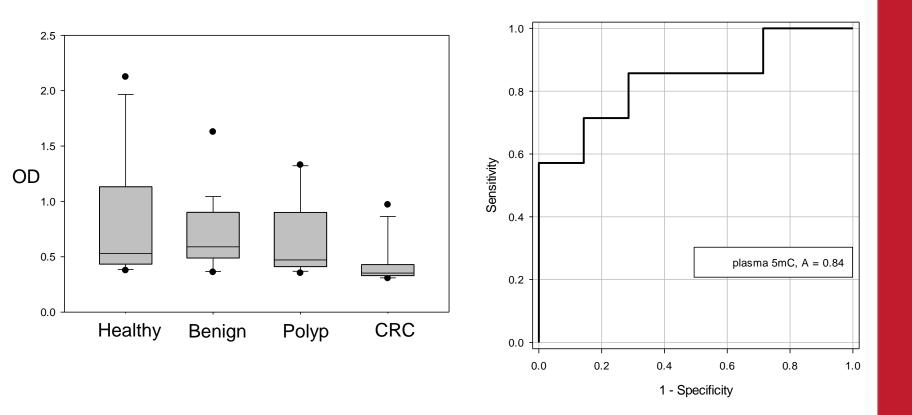
Nucleosomes of disease origin



#### Multiple histone modifications and variants

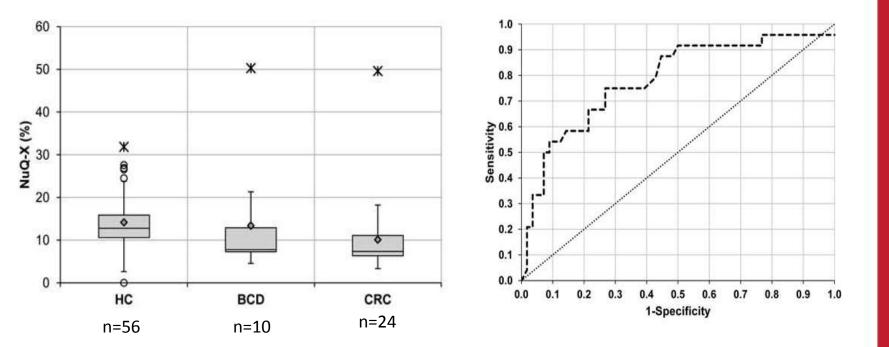
**VOLITION**<sup>RX</sup>

# **Nucleosomics<sup>®</sup> - 5MC Single Biomarker**



5MC - 70% Sensitivity / 75% Specificity

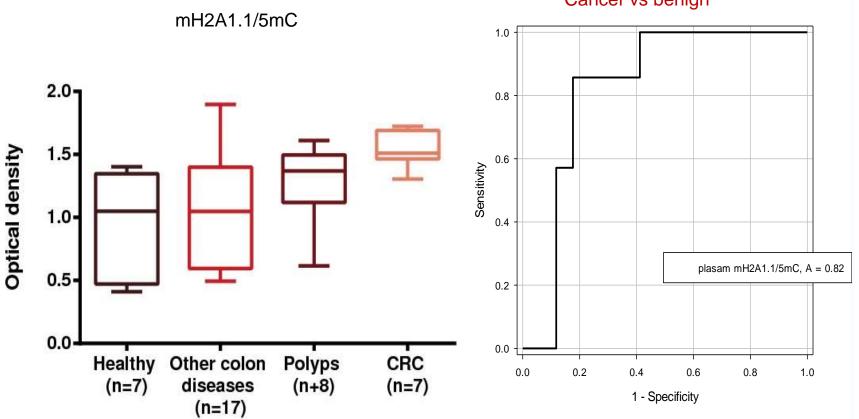
## **Nucleosomics<sup>®</sup> - 5MC Single Biomarker**



Holdenrieder et. al. ANTICANCER RESEARCH 34: 2357-2362 (2014)

5MC - 70% Sensitivity / 75% Specificity

# **Nucleosomics<sup>®</sup> - mH2a1.1/ 5MC** Dual Biomarker



Cancer vs benign

IFCC worldlab- Istanbul June 2014

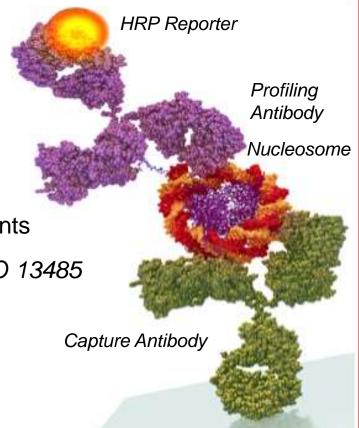
STATE Not a sensitivity/specificity

# Nucleosomics<sup>®</sup> - Accessing the Epigenome

#### Four patent-protected NuQ® suites of products:

- 1. NuQ<sup>®</sup>-X specific DNA modifications
- 2. NuQ<sup>®</sup>-V histone variants
- 3. NuQ<sup>®</sup>-M histone modifications
- 4. NuQ<sup>®</sup>-A nucleosome-protein adducts
- Antibody supply and development agreements
- In house manufacturing and outsourced ISO 13485
- Research use only kits launched Q1 2014
- 6 assays (retail €795-€995) and growing
- Global distribution agreement

′OLITION<sup>®</sup>



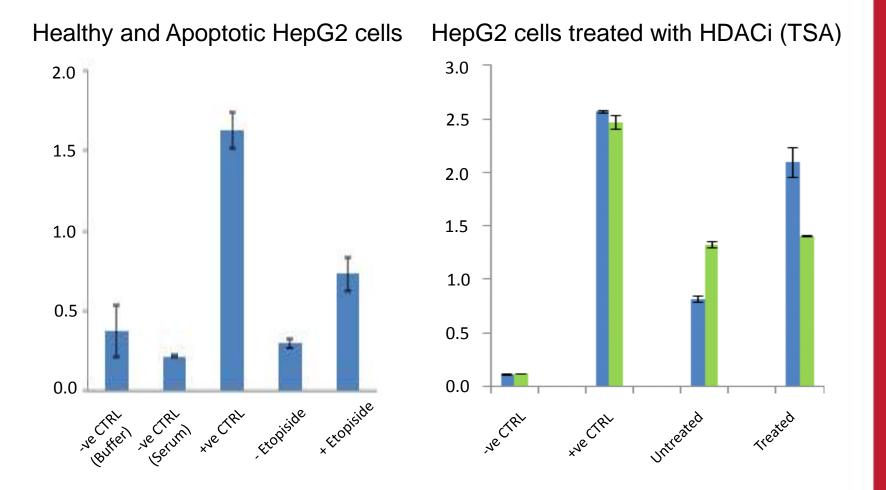
Epigenetic profiling immunoassay platform

# **Opportunities for biomarker integration - Discovery**

- Epigenetic Target qualification
- HDACi, DMTi, HDMi, HMTi Candidate validation
- Exploitation
  - Research kits
  - Academia
  - CRO tie ups
  - Platform providers
  - Pharma

► VOLITION<sup>®</sup> Research tools to support clinical discovery

## **Nucleosomics<sup>®</sup>- In-vitro tissue culture**



►VOLITION<sup>®</sup> In-vitro Research Use Only assays

Confidential

# **Opportunities for biomarker integration - Preclinical**

- In-vivo therapeutic efficacy monitoring
- Safety/tox off target effects
- Correlate tissue and liquid biopsy
- Exploitation
  - CROs
  - Pharma (Validation)
- Clinical biomarker potential
- Animal health applications

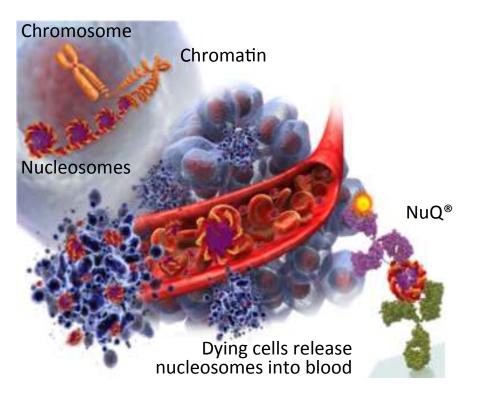
#### OLITION<sup>™</sup> In-vivo Research Use Only assays

# **Opportunities for biomarker integration - Clinical**

- Patient selection
- In-vivo therapeutic efficacy monitoring
- Safety/tox off target effects
- Exploitation
  - CROs
  - Veterinary
  - Pharma

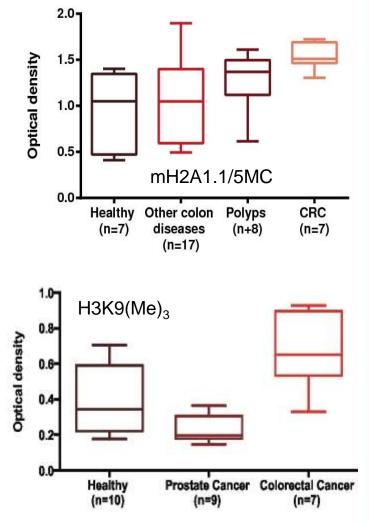
OLITION<sup>®</sup> Clinical Research Use Only assays

# **Nucleosomics®- Companion Diagnostic potential**

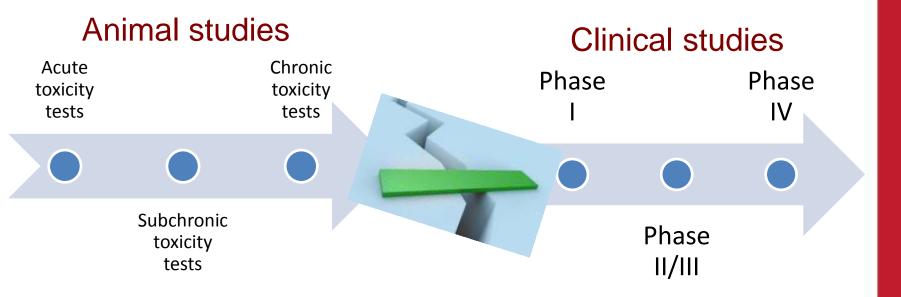


- Clinical trials colon and prostate cancer
- CE mark application for lead indication
- Expand to US and pilot new indications

► VOLITION<sup>®</sup> Opportunity for CDx and therapy monitoring



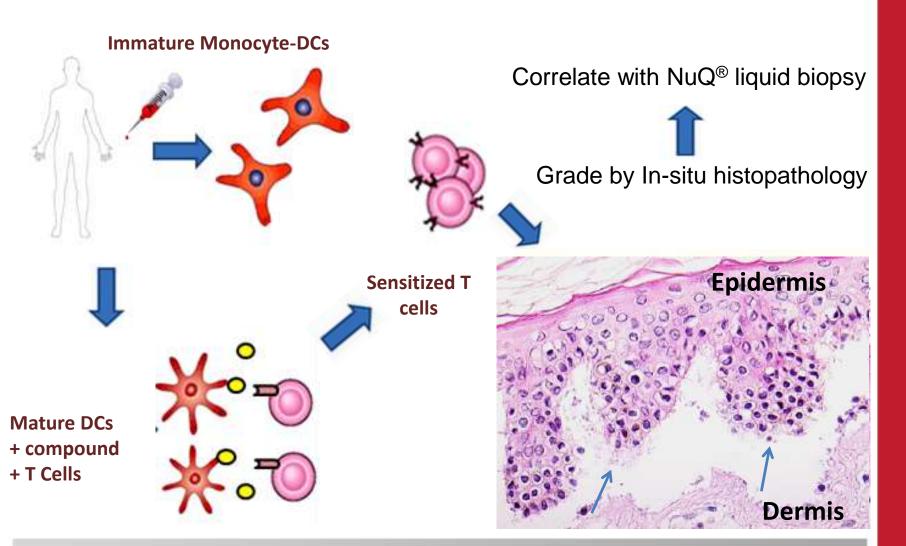
# **Pinpointing opportunities for biomarker integration**



- Predicts immune response in *ex-vivo* human skin model
- Discriminates between sensitizers and non-sensitizers
- Safety and efficacy assessment of novel compounds

Human ex-vivo testing

## Alcyomics - Skimune<sup>™</sup> case study



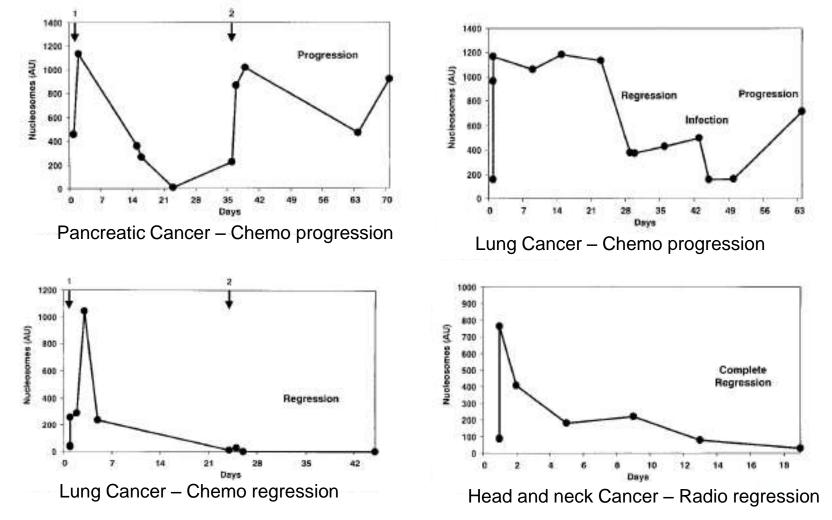
**COLITION**<sup>®</sup> Epigenetic biomarkers for in-vivo monitoring of GvHD

## **CDx can open up markets**

- Multi niche buster
  - CDx stratify patients Target group confirmation
  - CDx increase costs Reduce failures
    - Enable reimbursement
- Cancer as a molecular disease
  - MDx for rationale stratify cancer classification
  - Target the disease not the organ
- Epigenetic therapeutics beyond oncology
  - HDACi in neurological disease
  - HDACi in inflamatory disease

VOLITION<sup>™</sup> Active monitoring and therapy switching

## **Cell free nucleosomes for disease monitoring**



Holdenrieder et al, Nucleosomes in serum of patients with benign and malignant diseases. Int. J. Cancer (Pred. Oncol.): 95, 114–120, 2001

Surrogate Efficacy Biomarkers - Oncology and beyond

# **VolitionRx - Partnering opportunities**

Volition is seeking collaborators with well-annotated blood or urine samples from various stages of disease as well as suitable control materials for further clinical studies particularly from therapeutic trials for patient stratification

Hardware platform providers – research and diagnostic

CROs - epigenetic assays and generic efficacy/toxicity biomarkers

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<u>www.Nucleosomics.com</u>



Seeking additional development partners