VolitionRx

SMI BioNetworks Summit 2014

Biomarker - Pharma partnering An ideal partnership? Dr Mark Eccleston (MBA)

20A Rue Du Seminaire B-5000 Namur Belgium

A VolitionRx Company

www.volitionrx.com

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Origins and Current Status

- Belgian R&D facility, US OTC listed
- Nucleosomics[®] Core Technology Platform
- \$10M equity funding and €1.47M regional funding

- Experienced management team
- Core team of 7 scientists
- Kit production

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- Chief Operations Officer
- Former Eppendorf lab



Epigenetic cancer diagnosis and prognosis

VolitionRx - Clinical Networks

Cancer Banks

- Wales 500 patient retrospective study in breast cancer
- Manchester 100 patient prospective study renal, bladder and prostate

Hvidovre Hospital, University of Copenhagen, Denmark

- Retrospective 5000 patient study Colorectal population screening
- Prospective 11 000 patient study Colorectal population screening

Bonn University Hospital, Germany

Retrospective 800 patient study - various cancers (completed)

- Retrospective 1500 cohort study Lung cancer
- Prospective 4000 cohort study various cancers and controls
- Neo-adjuvant therapy stratification breast cancer

Mont-Godinne Hospital, Belgium

• 250 patient longitudinal study - early detection/prognosis of CRC.

► VOLITION[®] EU trials to support CE mark application in 2014

Introduction

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- Understanding impact of early diagnosis and prognosis
- Pinpointing opportunities for biomarker integration
- CDx as enabling technology not a market restraint
- Surrogate biomarkers efficacy monitoring
 - therapy switching
- Engaging with partners Patients Resource/Benefactor
 - CROs Customers
 - Suppliers Manufacturing

Opportunities in oncology and beyond

Impact of Early Diagnosis

Cancer	Incidence	Rank	Mortality	Rank	5-yr survival		Ratio
					Distant	Local	
Lung	215, 021	1	161, 841	1	4%	53%	15X
PCa	186, 320	2	28, 660	5	3%	100%	31X
Breast	182, 460	3	40, 481	3	23%	98%	4X
CRC	153, 861	4	50, 640	2	12%	90%	8X

- More Treatment options Better for Patient
 - Better for Payers
 - Besterrfærækailability

Analysis by PwC (PWC Diagnostics 2011); survival rates from US National Cancer Institute; incidence and mortality data from GLOBOCAN 2008 (IARC)

Earlier diagnosis improves outcome

Impact of Early Diagnosis



- Easily implemented Screening
- Point of Care diagnosis



High Sensitivity

(identifies patients with disease)

Rapid Specialist referral and treatment selection

High Specificity

(identifies healthy)

Peace of mind



Earlier diagnosis improves outcome

Impact of Early Prognosis

- Over Diagnosis can lead to over treatment
 - False positives Diagnosis confirmation
 - Slow burner Patient stratification/monitoring
- Prognostic applications
 - Mammaprint Predicts metastatic potential
 - OncoType Dx Predicts recurrence potential
 - Her2 Predicts good response Herceptin
 - BRCA mutation Predicts elevated risk PARPi
 - Non responders Neo adjuvant therapy
 RA therapy selection

OLITION[™] Accurate prognosis improves treatment selection

Epigenetics - Diefigitietie Potential

- "Heritable changes in gene expression without changes in DNA sequence"
 - Non sequence based changes in phenotype and gene expression
 - Environmentally modulated
 - Reversible
 - Heritable

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- "Structural Adaptation of Chromosomal Regions so as to register, signal or perpetuate altered activity states"
- What turns genes on and off and under what circumstances
 - '09 Silver Jubilee of groundbreaking work by Surani, Solter and Cattanach
 - Global epigenetic market \$1.7 billion in '09 with CAGR of 60% to '12

Overlying the genome, underlying the disease

Epigenetics meets oncology

- Epimutations provide a second hit in two-hit cancer initiation model
- These events can take place years before symptoms present*
- Gradual ramp up to (often) high nucleosome levels on diagnosis
- Histone variants can distinguish nucleosomes of tumour origin
- Altered histone modification profiles in cancer derived nucleosomes
- Applications
 - Low cost screening and early diagnosis
 - Patient stratification e.g. Neoadjuvant therapy selection
 - Prognosis
 - CDx for epigenetic modifiers

*Aotake 1999, Holdenrieder 2009

► VOLITION[®] Epigenetics pathways implicated in oncology

Nucleosomes - Diagnostic Potential

- Nucleosomes are a basic structural unit for genes
- Elevated cell turnover increases blood nucleosome levels
 - Cancer, heart attack, surgery, severe auto-immune disease
- This has previously limited diagnostic applications
 - Therapy response
 - Relapse







Nucleosomes of disease origin



Multiple histone modifications and variants

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Nucleosomics[®] - 5MC Single Biomarker



5MC - 70% Sensitivity / 75% Specificity

Nucleosomics[®] - 5MC Single Biomarker



Holdenrieder et. al. ANTICANCER RESEARCH 34: 2357-2362 (2014)

5MC - 70% Sensitivity / 75% Specificity

Nucleosomics[®] - mH2a1.1/ 5MC Dual Biomarker



Cancer vs benign

IFCC worldlab- Istanbul June 2014

STATE Not a sensitivity/specificity

Nucleosomics[®] - Accessing the Epigenome

Four patent-protected NuQ® suites of products:

- 1. NuQ[®]-X specific DNA modifications
- 2. NuQ[®]-V histone variants
- 3. NuQ[®]-M histone modifications
- 4. NuQ[®]-A nucleosome-protein adducts
- Antibody supply and development agreements
- In house manufacturing and outsourced ISO 13485
- Research use only kits launched Q1 2014
- 6 assays (retail €795-€995) and growing
- Global distribution agreement

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Epigenetic profiling immunoassay platform

Opportunities for biomarker integration - Discovery

- Epigenetic Target qualification
- HDACi, DMTi, HDMi, HMTi Candidate validation
- Exploitation
 - Research kits
 - Academia
 - CRO tie ups
 - Platform providers
 - Pharma

► VOLITION[®] Research tools to support clinical discovery

Nucleosomics[®]- In-vitro tissue culture



►VOLITION[®] In-vitro Research Use Only assays

Confidential

Opportunities for biomarker integration - Preclinical

- In-vivo therapeutic efficacy monitoring
- Safety/tox off target effects
- Correlate tissue and liquid biopsy
- Exploitation
 - CROs
 - Pharma (Validation)
- Clinical biomarker potential
- Animal health applications

OLITION[™] In-vivo Research Use Only assays

Opportunities for biomarker integration - Clinical

- Patient selection
- In-vivo therapeutic efficacy monitoring
- Safety/tox off target effects
- Exploitation
 - CROs
 - Veterinary
 - Pharma

OLITION[®] Clinical Research Use Only assays

Nucleosomics®- Companion Diagnostic potential



- Clinical trials colon and prostate cancer
- CE mark application for lead indication
- Expand to US and pilot new indications

► VOLITION[®] Opportunity for CDx and therapy monitoring



Pinpointing opportunities for biomarker integration



- Predicts immune response in *ex-vivo* human skin model
- Discriminates between sensitizers and non-sensitizers
- Safety and efficacy assessment of novel compounds

Human ex-vivo testing

Alcyomics - Skimune[™] case study



COLITION[®] Epigenetic biomarkers for in-vivo monitoring of GvHD

CDx can open up markets

- Multi niche buster
 - CDx stratify patients Target group confirmation
 - CDx increase costs Reduce failures
 - Enable reimbursement
- Cancer as a molecular disease
 - MDx for rationale stratify cancer classification
 - Target the disease not the organ
- Epigenetic therapeutics beyond oncology
 - HDACi in neurological disease
 - HDACi in inflamatory disease

VOLITION[™] Active monitoring and therapy switching

Cell free nucleosomes for disease monitoring



Holdenrieder et al, Nucleosomes in serum of patients with benign and malignant diseases. Int. J. Cancer (Pred. Oncol.): 95, 114–120, 2001

Surrogate Efficacy Biomarkers - Oncology and beyond

VolitionRx - Partnering opportunities

Volition is seeking collaborators with well-annotated blood or urine samples from various stages of disease as well as suitable control materials for further clinical studies particularly from therapeutic trials for patient stratification

Hardware platform providers – research and diagnostic

CROs - epigenetic assays and generic efficacy/toxicity biomarkers

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Seeking additional development partners